



UNBOTTLE YOUR FREEDOM TO LIVE NOW

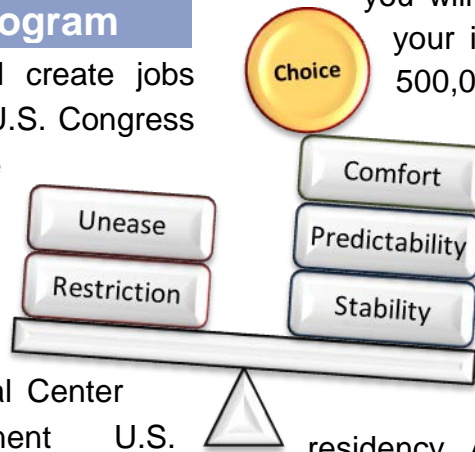
Comfort Predictability Stability

How long will you endure a cramped, unbearable situation with limited options and opportunities? It is always easier to do nothing.

However, if you desire permanent residency in a free, secure country, can afford to invest at least US\$ 500,000, and don't want to wait forever for *visas for you and maybe your family*, think about investing in a United States Regional Center. Get your green card.

Regional Center Pilot Program

To stimulate the economy and create jobs through foreign investment, the U.S. Congress has breathed new life into the Regional Center Pilot Program which expires 30 September 2012. Under the Pilot Program, foreign investors who invest at least US\$ 500,000 in a Regional Center can legally get permanent U.S. residency...and can also legally get permanent U.S. residency for their spouse and unmarried children who are less than 21 years of age.



Pilot Program Benefits

The Regional Center Pilot Program has three key benefits: (1) EB5 Visas are immediately available so you save time; (2) Meet the requirements and you will receive a eb5 visa without unnecessary stress; (3) No need to abandon your family – you can bring loved ones.

Visas Available. Every year, the U.S. reserves 10,000 eb5 visas for foreign investors who invest at least US\$ 500,000 or US\$ 1,000,000 in a U.S. business. Of those 10,000 reserved

visas, up to 5,000 eb5 visas are set aside for Regional Center Pilot Program investors. This means you avoid waiting with everyone else years and years and years hoping to get an oversubscribed permanent resident visa through the State Department.

No Guesswork. The Regional Center Pilot Program makes applying for a eb5 visa simple – if your application meets the requirements, you will get a visa. A key requirement is your investment of a minimum of US\$ 500,000 or US\$ 1,000,000. More information about the requirements is provided below.

Okay to Bring Family. It is very hard to find a U.S. visa that allows both you and your family to immediately get permanent residency. A Regional Center Pilot Program visa allows you to get permanent residency for yourself, your spouse, and your unmarried children who are less than 21 years of age.

Your Freedom to Live Now

In 2005, 60 foreign investors invested US\$ 30 million in the SDIBI South Dakota Dairy Regional Center and became U.S. permanent residents. Their investment attracted an additional US\$ 90 million in bank financing which added to the success of their Regional Center project. *Continue reading to learn how you can use the Pilot Program to unbottle your freedom to live, now.*

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What is a “Regional Center?”

A Regional Center is a U.S. geographic area of defined scope that has been targeted for planned economic growth through investment. The Regional Center can be sponsored by either local or regional government, or private investors/developers. Whether the sponsor is public or private, the goal is always the same: to develop an economic unit, engaged in the promotion of economic growth, improved regional productivity, job creation and increased domestic capital investment. Each Regional Center tends to focus on one or more related areas of investment that represent the area of focus of the organizers of that Regional Center.

For example, the SDIBI South Dakota Dairy Regional Center’s geographic scope is defined as “Eastern South Dakota.” Investments in this Regional Center are focused on dairy farm operations, heifer ranch operations, animal feedlot operations, meat processing and packing operations.

A geographic area can be covered by more than one Regional Center. When this happens, the Regional Centers are likely to have different areas of focus. For example, one Regional Center may focus on investing in and developing nursing homes and health services, while the other Regional Center may focus on mixed-use real estate development including hotels, restaurants, and shopping centers.

What is the required Investment?

Generally, you must invest or be in the process of investing at least US\$ 1,000,000. If your investment is in a targeted employment area (TEA), then the required minimum investment is US\$ 500,000. A TEA is a rural area or an area that has been designated by the State Governor as having experienced high unemployment of at least 150% of the U.S. average. Historically, most Pilot Program investors have invested in TEAs at the US\$ 500,000 level. However, more investors are investing at the US\$ 1,000,000 level in Regional Centers located in areas that are not rural or economically depressed. Investors may invest more than the minimum amount.

Investments are made as contributions of capital in the form of cash, equipment, inventory, other tangible property, cash equivalents, or indebtedness secured by assets which you own. You must be able to document that the capital was acquired by lawful means.

Your capital contribution must face reasonable risk or your eb5 visa petition will be denied. For this reason, a loan, promissory note, mortgage, or other debt arrangement secured by assets of the Regional Center will not qualify as an investment. Similarly, a loan or debt arrangement between you and the Regional Center also does not qualify. Because your investment must be seen to be at risk, a contribution of capital in exchange for a note, bond, convertible debt, obligation, or any other debt arrangement between you and the Regional Center will also not qualify.

You may protect your investment using third party products such as insurance, but a redemption agreement or guaranteed buyback agreement will cause your eb5 visa petition to be denied.

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Demand for the Regional Center Pilot Program – Sharp Increase

The original Pilot Program became active in 1990 and by 1997 had experienced an initial peak in popularity. 1,361 foreign investors received eb5 visas through the Pilot Program in 1997. However, the Pilot Program was poorly administered and developed a negative reputation that caused a sharp decrease in demand. For example, in the year 2003, only 65 foreign investors used the Pilot Program.

Beginning in 2005, a new focus on the Pilot Program, and many positive changes, sparked global interest. Many foreign investors began to confidently pursue permanent U.S. residency through the Pilot Program. Changes such as standardized review of eb5 visa petitions, centralized processing through a single California office, and more highly-trained adjudicators who focus solely on immigrant investor eb5 visas, have had great results. The numbers speak for themselves:

Type of Immigrant Investor EB-5 Visa (Numbers include spouse and children, if any) min. invest. = minimum investment; TEA = high unemployment/rural area	Year				
	2005	2006	2007	2008	2009
• Regional Center – US\$ 500,000 min. invest. (TEA)	1	96	173	1055	3,519
• Regional Center – US\$ 1,000,000 min. invest.	0	0	1	0	7
• Non-Regional Center – US\$ 500,000 min. invest. (TEA)	128	512	470	239	410
• Non-Regional Center – US\$ 1,000,000 min. invest.	29	194	149	149	282
Totals:	158	802	793	1443	4,218

Marketing efforts in a handful of countries have resulted in South Korean, mainland Chinese, British, and other investors enthusiastically embracing the Pilot Program as a way to permanent residence.

Origin of Immigrant Investor by Nation – Top Ten									
Year									
2005		2006		2007		2008		2009	
<i>South Korea</i>	64	<i>South Korea</i>	376	<i>South Korea</i>	385	<i>South Korea</i>	693	<i>China</i>	1,979
<i>Taiwan</i>	47	<i>China</i>	96	<i>China</i>	110	<i>China</i>	360	<i>South Korea</i>	903
<i>China</i>	23	<i>Taiwan</i>	68	<i>Taiwan</i>	80	<i>Great Britain + Northern Ireland</i>	115	<i>Great Britain + Northern Ireland</i>	324
<i>Great Britain + Northern Ireland</i>	15	<i>Netherlands</i>	45	<i>Great Britain + Northern Ireland</i>	43	<i>Taiwan</i>	47	<i>Taiwan</i>	170
<i>New Zealand</i>	5	<i>Great Britain + Northern Ireland</i>	44	<i>Netherlands</i>	37	<i>Canada</i>	24	<i>Canada</i>	85
<i>Japan</i>	3	<i>Canada</i>	31	<i>Japan</i>	19	<i>Japan</i>	21	<i>Japan</i>	84
		<i>India</i>	20	<i>India</i>	19	<i>India</i>	19	<i>India</i>	72
		<i>Japan</i>	18	<i>Germany</i>	12	<i>Netherlands</i>	19	<i>Russia</i>	60
		<i>Mexico</i>	11	<i>Iran</i>	9	<i>Iran</i>	16	<i>Netherlands</i>	38
		<i>Indonesia</i>	7	<i>Canada</i>	9	<i>Mexico</i>	15	<i>Mexico</i>	33

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Who can take advantage of the Regional Center Pilot Program?

All foreign investors can take advantage of the Regional Center Pilot Program to get a U.S. permanent resident visa (“Green Card”) for themselves and also their spouse and unmarried children under 21 years of age.

The core requirements are:

1. *Invest or be in the process of investing a minimum of US\$ 1,000,000 or US\$ 500,000 if the investment is in a TEA – see above;
2. In a Commercial Enterprise or a Troubled Business (a Regional Center satisfies the “commercial enterprise” requirement);

A “commercial enterprise” is either: (i) a newly created business; or (ii) an existing business that has been purchased and restructured into a new business; or (iii) an existing business that has been expanded to the extent that there is a 40% increase in the business’ net worth or in the number of employees.

A “troubled business” is a business that has: (i) been in existence for at least two years; and (ii) has incurred an accounting net loss during the 12 or 24 month period prior to the filing of the investor’s eb-5 visa petition; and (iii) the loss is at least equal to 20% of the business’s net worth prior to such loss.

3. Be actively involved in the Commercial Enterprise in a managerial or policy-making role (Regional Centers are structured in a way that eases the fulfillment of this requirement); and
4. *Create full-time employment for at least 10 U.S. citizens, or legal permanent residents, or other legal employment-authorized immigrants. *Your spouse or children cannot be used to fulfill the employment requirement. (A properly structured Regional Center will ease your ability to fulfill this requirement.)*

What is the Application Process?

The requirement that your investment result in full-time employment for at least 10 people is taken very seriously and the application process reflects this. Through the Pilot Program, the foreign investor is initially awarded a conditional permanent residence. After two years, the investor can apply to remove the conditions and become an unconditioned permanent resident. Before removing the conditions, the immigration authorities perform an audit to confirm that all requirements were met, including the creation of 10 jobs. Failure to meet the job creation requirement may result in immediate deportation.

The below table outlines the three step application process, approximate timing, and estimated fees.

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Step	When in the Process?	What should be done?	Fee? (US\$)	Regional Center Supporting documents
1.	After you have invested or are in the process of investing the required amount	<i>File Form I-526 "Immigrant Petition by Alien Entrepreneur"</i>	1,435	<ul style="list-style-type: none"> Evidence that you have invested in a designated Regional Center Evidence that you have invested or are in the process of investing at least the minimum required amount Evidence that the investment funds were obtained through lawful means Evidence that your investment in the Regional Center will create at least 10 full-time jobs
2.	After approval of Form I-526	<p><i>File application to receive your I-551 stamp which is proof you are a permanent resident</i></p> <p>A. If you are outside of the U.S. – apply for an immigrant eb5 visa at a U.S. consulate or embassy outside of the U.S.</p> <p>B. If you are Legally in the U.S. – File Form I-485 "Application to Register Permanent Residence"</p>	930 + 80 per person biomet ric fee	<ul style="list-style-type: none"> Copy of notice of approval of Form I-526
3.	Within the 90-day period preceding the 2 nd anniversary of your admission to the U.S. as a conditional permanent resident	<i>File Form I-829 "Petition by Entrepreneur to Remove Conditions"</i>	2,850 + 80 per person biomet ric fee	<ul style="list-style-type: none"> Evidence that you invested in a Regional Center Evidence that you invested the total required amount in accordance with the Regional Center's business plan Evidence that you sustained your investment in Regional Center throughout the 2-year period of conditional permanent residence Evidence of the number of full-time employees at the beginning of your business and at the time of filing

Unbottle your Freedom to Live Now

If you are seeking choice, good living conditions, ease of travel, security and more opportunities for you and your loved ones, imagine how the Regional Center Pilot Program can benefit you. In 2009, more than 4,000 people used the Pilot Program to get comfort, stability and predictability.

For more information, and to find out how the Regional Center Pilot Program will work for you, contact Mr. Saboor H. AbdulJaami using the information provided below.

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